



EDMOND
DE ROTHSCHILD

EDMOND DE ROTHSCHILD FUND BOND ALLOCATION

ACTIVE AND FLEXIBLE MANAGEMENT ACROSS ALL
FIXED INCOME SEGMENTS



EDMOND DE ROTHSCHILD, BOLD BUILDERS OF THE FUTURE.

edmond-de-rothschild.com

MARKETING COMMUNICATION

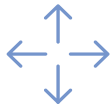
This is a marketing communication. Please refer to the UCITS prospectus and the Key Information Document before making any final investment decision.

- **Our Conviction: Fixed income markets offer a variety of opportunities across the economic cycle. However, these opportunities differ significantly depending on the environment. Benefiting from a dynamic and flexible allocation, Edmond de Rothschild Fund Bond Allocation is able to seize these opportunities.**

KEY POINTS

RISK INDICATOR:

1	2	3	4	5	6	7
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Diversified allocation
and **dynamic**
management based on
our convictions



Fund inception:
30/12/2004¹



Drawing on the
expertise of **19**
specialists in different
fixed income segments



Management governed
by **clear investment**
rules



A strategy exposed to
interest rate and
credit risks



SFDR Classification²
Article 8

INVESTMENT TEAM



Nicolas LEPRINCE
Fund Manager



Julien TISSERAND
Fund Manager

The portfolio managers presented in this document may not be the same over the entire life of the product.

Edmond de Rothschild Fund Bond Allocation is a subfund of the SICAV (investment fund in the form of a company with variable capital) registered in Luxembourg and approved by the CSSF, and authorised for marketing in Austria, Switzerland, Germany, Spain, France, the United Kingdom, Italy, Luxembourg, Norway and Portugal.

1. The Sub-Fund was created on 17/11/2016 following the merger by absorption of the French fund Edmond de Rothschild Bond Allocation.

2. The investment policy of a fund may change over time and therefore potentially result in a change in its classification under the Sustainable Finance Disclosure Regulation (SFDR). If you have any doubts about a fund's SFDR classification, please contact your usual adviser. Article 8 SFDR: Article 8 fund under the Sustainable Finance Disclosure Regulation (SFDR): funds that promote environmental or social characteristics.

WHY INVEST IN THE FIXED INCOME MARKETS?



Fixed income investing remains at the heart of the overall allocation. The recent sharp rise in yields confirms its appeal.



Benefit, through a dynamically managed conviction-based allocation, from the many opportunities offered by the various fixed income segments.



The macroeconomic environment continues to favour a flexible approach to sensitivity with a view to fully benefiting from all opportunities.

WHAT INVESTMENT UNIVERSE?

The investment team implements different strategies for these asset classes. The fund therefore benefits from market segment diversification as well as strategy diversification in the following segments:

- ▶ Money market,
- ▶ Inflation-linked bonds,
- ▶ Government bonds,
- ▶ Investment grade credit³,
- ▶ High Yield Credit*,
- ▶ Emerging market bonds,
- ▶ Convertible bonds,
- ▶ Financial debts.

WHAT INVESTMENT STRATEGY?

The strategy benefits from the synergy between the following three performance drivers: a diversified allocation, the management of interest rate sensitivity and the selection of securities delegated to experts. The strategy is governed by strict limits and is managed as a risk budget at the level of each segment and at the overall portfolio level. A particular focus is also placed on liquidity risk.

SENSITIVITY	Dynamic management between -2 and +8
EXCHANGE-RATE RISK	Foreign exchange risk is systematically hedged
HIGH YIELD* AND EMERGING MARKET DEBT	50% maximum
EXPOSURE TO EQUITIES	10% maximum via Convertible Bonds
RISK MONITORING	The portfolio's overall exposure is controlled in real time through a approach centred on VaR

* High Yield: bonds issued by companies that have a higher default risk than investment grade bonds and offer a higher coupon in exchange.

3. Investment Grade: bonds rated as "high quality" by rating agencies.

FUND CHARACTERISTICS*

Investment Objective: to offer an annualised performance exceeding its reference index composed of 50% of the Bloomberg Barclays Capital Euro Aggregate Corporate Total Return Index and 50% of the Bloomberg Barclays Capital Euro Aggregate Treasury Total Return Index over the investment period. The fund is actively managed.

Fund currency : EUR

Inception date: 30/12/2004

ISIN codes: A Share: LU1161527038 / I Share: LU1161526816

Maximum management fees: A Share: 0.80% incl. all taxes / I Share: 0.40% incl. all taxes

Variable management fees: 15% of the annual outperformance vs. the benchmark

Minimum initial subscription amount: A Share: 1 unit / I Share: €500,000

Entry fees: A Share: Max. 1% / I Share: None

Exit fees: None

Allocation of income: A and I Shares: Accumulation

Benchmark: 50% of the Barclays Capital Euro Aggregate Corporate Total Return index and 50% of the Barclays Capital Euro Aggregate Treasury Total Return index

Recommended investment period: >3 years

* The share classes presented in this document are the main EUR classes. The subfund also has classes in USD, GBP and CHF. For more information, please contact your sales contact.

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Edmond de Rothschild Fund Bond Allocation is a sub-fund of the Edmond de Rothschild Fund SICAV, which is organized under the laws of Luxembourg, and has been approved by the FINMA to be offered to non-qualified investors in Switzerland. The Prospectus, the annual and interim reports, the Key Information Document and the Articles of association, can be obtained, free of charge upon request, from the Swiss Representative or from the following website <http://www.edmond-de-rothschild.com>.

REPRESENTATIVE AND PAYING AGENT IN SWITZERLAND

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