

EDMOND DE ROTHSCHILD SICAV GREEN NEW DEAL

*A global thematic equity fund fostering
the transition towards a green economy*

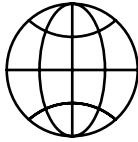


MARKETING COMMUNICATION: This is a marketing communication. Please refer to the UCITS prospectus and the Key Information Document before making any final investment decision. Edmond de Rothschild SICAV Green New Deal is a sub-fund of the French SICAV authorised by the AMF and authorised for marketing in Austria, Switzerland, Germany, Spain, France, Italy, and The Netherlands.

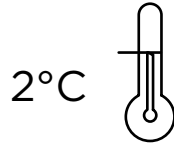


**EDMOND
DE ROTHSCHILD**

Our conviction: Achieving carbon neutrality will require a tripling of the current rate of investment in the ecological transition. We believe this colossal figure will make this theme the locomotive of investments and therefore of growth for the next decades.



A Global Thematic Equity Fund



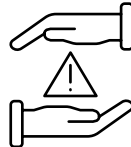
Portfolio aligned with a below 2°C climate trajectory



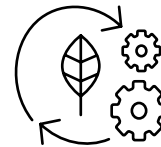
Best in Universe¹ via the proprietary EdR BUILD² model



5 years minimum investment horizon



Carries a risk of capital loss and equity risk



SFDR³ classification Article 8

Investment team

The fund is managed by a team of portfolio managers with **extensive experience in managing sustainability-focused thematic equity strategies**. Best investment ideas are generated through a consolidated and stable collegial investment approach where portfolio managers share their view of the market with our internal thematic specialists (healthcare, technology, human capital) and SRI experts.



Alexis BOSSARD

Lead Portfolio Manager



Bing YUAN

Co-Portfolio Manager

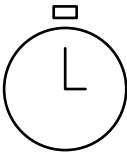
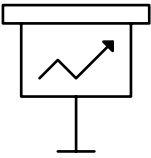
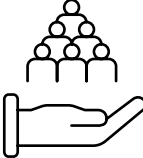
The identity of fund managers in this document may change during the life of the product.

1. Best in Universe: consists in favouring the best rated companies from an extra-financial point of view, independently of their sector of activity.

2. EdR BUILD (Bold, Universal, Impact, Long Term, Differentiation).

3. The investment policy of a fund may change over time and therefore its classification under the Sustainable Finance Disclosure Regulation (SFDR) may change. If you have any doubts about the SFDR classification of a fund, please contact your usual adviser. Article 8: Funds promoting environmental and social characteristics.

Why invest in the ecological transition?

 <p>Climate risk mitigation</p> <p>Driving investors' capital flows towards sustainable business models and mitigating the risk of global temperature rises</p>	 <p>Market growth prospects</p> <p>Consensus on green economy is underpinned by concrete governmental measures and targeted objectives encouraging substantial investments in the theme</p>	 <p>Shareholders value creation</p> <p>Alignment of financial results with the impact of the company's activity on the whole society to preserve the world for future generations</p>
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What is the fund's investment strategy?

The investment team selects companies whose business models are contributing to **accelerate the ecological transition** and shape a sustainable economy. Portfolio managers invest in companies with the stated ambition to address challenges that climate change is generating worldwide. Investment opportunities are scrutinised through **a multi sector approach** across the entire supply chain of businesses ensuring high portfolio diversification. The **EU taxonomy-based screening** framework is implemented to the Green Share of a company

business. To this end they build a portfolio invested in three company profiles:

- ▶ **CORE:** pure players on the investment theme (renewables, energy efficiency, circular economy, etc.)
- ▶ **ENABLERS:** supporting the investment theme (pioneers in integrating climate risks and opportunities)
- ▶ **FUTURE LEADERS:** future opportunities (new businesses in development).

Below 2°C global temperature scenario

The identification of businesses creating new sources of values over the long term is complemented by the objective to adopt concrete criteria to measure the impact of investments on the planet.

This translates into the alignment of the implied portfolio temperature with the Paris Agreement roadmap set to limit global warming below 2°C.

Ultimately the fund actively contributes to the activation of six SDGs⁴.

The fund's active exposure to six UN SDG⁴



⁴United Nations Sustainable Development Goals, source MSCI.

Main investment risks

RISK INDICATOR:

1	2	3	4	5	6	7
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Unit A and I of this UCI are rated in category 4. The risk indicator rates this fund on a scale of 1 to 7.

This indicator is used to assess the level of risk of this product in comparison to other funds and a category 1 rating does not mean that the investment is risk free. In addition, it indicates the likelihood that this product will incur losses in the event of market movements or our inability to pay you. This indicator assumes that you hold the product until the end of the recommended holding period of this fund. The actual risk may be very different if you choose to exit before the end of the recommended holding period of this Fund.

The risks described below are not exhaustive. Please refer to the prospectus for information on other risks.

Risk of capital loss: The UCITS does not guarantee or protect the capital invested; investors may therefore not get back the full amount of their initial

capital invested even if they hold their units for the recommended investment period.

Equity risk: The value of a stock may change depending on factors specific to the issuer but also on exogenous, political or economic factors. The SICAV may be exposed to the equity markets either via direct investments in equities and/or via financial contracts and/or UCITS. Fluctuations of the equity markets may lead to substantial variations in the net assets which may have a negative impact on the performance of the SICAV.

Risk related to small- and mid-cap companies: On these markets, the volume of listed securities is lower; therefore, market trends are more pronounced, both upwards and downwards, and more rapid than for large caps. Net asset value can therefore fluctuate rapidly and significantly.

Currency risk: this is the risk of foreign currency fluctuations affecting the value of the securities held in the portfolio. The Fund may hold securities denominated in a currency other than its reporting currency. As a result, fluctuations in exchange rates.

Fund characteristics*

Investment Objective: To outperform its benchmark, the MSCI World (NR) EUR, by investing on international equity markets through the selection of companies linked to the theme of climate change.

Fund Currency: EUR

Creation date: 24/08/2020

ISIN Code: Share A: FR0013428927 / Share I: FR0013429040

Subscription fee: Share A: 3% max / Share I: None

Minimum initial subscription: Share A: 1 unit / Share I: €500 000

Global Management fees: Share A: max. 1.7% incl. tax / Share I: max. 0.85% incl. tax

Variable management fees: 15% of outperformance above the benchmark

Redemption charges: None

Operating fees and other fees: 0.15% max.

Benchmark: MSCI World Index (NR)

Recommended investment horizon: > 5 years

* Shares described herein are the main euro-denominated share class. The fund also has share classes in USD, CHF, GBP. Please ask you sales contact for any further information. Please note that not all costs and share classes are disclosed in this documents. Please refer to the KID/prospectus for further details.

The SRI label is a tool for choosing responsible and sustainable investments. Created and supported by the French Ministry of Finance, the label aims to make socially responsible investment (SRI) products more visible for savers in France and Europe.



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For Swiss Investors: This marketing material is issued by Edmond de Rothschild (Suisse) S.A. located at 18 rue de Hesse, 1204 Geneva, Switzerland, a Swiss bank authorised and regulated by the Swiss Financial Market Supervisory Authority (FINMA).

The "Edmond de Rothschild SICAV" funds mentioned in this material are organized under the laws of France and have been approved to be offered in Switzerland to non-qualified investors by the Swiss Financial Market Supervisory Authority (« FINMA »).

REPRESENTATIVE AND PAYING AGENT IN SWITZERLAND: Edmond de Rothschild (Suisse) S.A.; rue de Hesse 18 ; 1204 Geneva.

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MANAGEMENT COMPANY AND GLOBAL DISTRIBUTOR
EDMOND DE ROTHSCHILD ASSET MANAGEMENT (FRANCE)

47 rue du Faubourg Saint-Honoré / FR - 75401 Paris Cedex 08
Public limited company with a Management Board and Supervisory Board and a capital of 11,033,769 euros
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