

EDMOND DE ROTHSCHILD FUND BOND ALLOCATION

*Active and flexible management across all fixed
income segments*



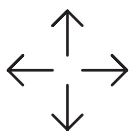
MARKETING COMMUNICATION: This is a marketing communication. Please refer to the UCITS prospectus and the Key Information Documents before making any final investment decision. Edmond de Rothschild Fund Bond Allocation is a subfund of the SICAV registered in Luxembourg and approved by the CSSF, and authorised for marketing in Austria, Switzerland, Germany, Spain, France, the United Kingdom, Italy, Luxembourg, Norway and Portugal.

Wine library,
Château Clarke,
Listrac-Médoc

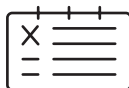


**EDMOND
DE ROTHSCHILD**

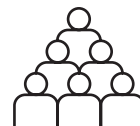
Fixed income markets offer a variety of opportunities across the economic cycle. However, these opportunities differ significantly depending on the environment. Benefiting from a dynamic and flexible allocation, Edmond de Rothschild Fund Bond Allocation is able to seize these opportunities.



Diversified allocation and dynamic management based on our convictions



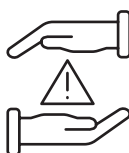
Fund inception: 30/12/2004¹



Drawing on the expertise of 19 specialists in different fixed income segments



Management governed by clear investment rules



A strategy exposed to interest rate and credit risks



SFDR Classification² Article 8

Investment team



Nicolas LEPRINCE

Fund Manager



Julien TISSERAND

Fund Manager

The portfolio managers presented in this document may not be the same over the entire life of the product.

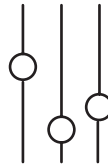
1. The Sub-Fund was created on 17/11/2016 following the merger by absorption of the French fund Edmond de Rothschild Bond Allocation.

2. The investment policy of a fund may change over time and therefore potentially result in a change in its classification under the Sustainable Finance Disclosure Regulation (SFDR). If you have any doubts about a fund's SFDR classification, please contact your usual adviser. Article 8 SFDR: Article 8 fund under the Sustainable Finance Disclosure Regulation (SFDR): funds that promote environmental or social characteristics.

Why invest in the fixed income markets?



Fixed income investing remains at the heart of the overall allocation. The recent sharp rise in yields confirms its appeal.



Benefit, through a dynamically managed conviction-based allocation, from the many opportunities offered by the various fixed income segments.



The macroeconomic environment continues to favour a flexible approach to sensitivity with a view to fully benefiting from all opportunities.

Investment universe

The investment team implements different strategies for these asset classes. The fund therefore benefits from market segment diversification as well as strategy diversification in the following segments:

- Money market,
- Inflation-linked bonds,
- Government bonds,
- Investment grade credit³,
- High Yield Credit⁴,
- Emerging market bonds,
- Convertible bonds,
- Financial debts.

Investment strategy

The strategy benefits from the synergy between the following three performance drivers: a diversified allocation, the management of interest rate sensitivity and the selection of securities delegated to experts. The strategy is governed by strict limits and is managed as a risk budget at the level of each segment and at the overall portfolio level. A particular focus is also placed on liquidity risk.

MODIFIED DURATION	Dynamic management between -2 and +8
CURRENCY RISK	Foreign exchange risk is systematically hedged
HIGH YIELD*AND EMERGING MARKET DEBT	50% maximum
EXPOSURE TO EQUITY RISK	10% maximum via Convertible Bonds
RISK MONITORING	The portfolio's overall exposure is controlled in real time through a approach centred on VaR

3. Investment Grade: bonds rated as "high quality" by rating agencies.

4. High Yield: bonds issued by companies that have a higher default risk than investment grade bonds and offer a higher coupon in exchange.

Main investment risks

RISK INDICATOR:



The risk indicator rates this fund on a scale of 1 to 7. This indicator is used to assess the level of risk of this product in comparison to other funds and a category 1 rating does not mean that the investment is risk free. In addition, it indicates the likelihood that this product will incur losses in the event of market movements or our inability to pay you. This indicator assumes that you hold the product until the end of the recommended holding period of this fund. The actual risk may be very different if you choose to exit before the end of the recommended holding period of this Fund. The risks described below are not exhaustive. **Risk of capital loss:** The sub-fund is not guaranteed or protected. This means that the capital initially invested may not be returned in full even if subscribers hold their units over the entire recommended investment period. **Credit risk:** The main risk is default by the issuer, either in terms of the non-payment of interest and/or the non redemption of capital. Credit risk is also linked to any deterioration in the creditworthiness of an issuer. The holder

will note that the sub-fund's net asset value is likely to fall in the event a total loss is recorded on an operation following the default of a counterparty. **Credit risk related to investing in high-yield securities:** The sub-fund may invest in the issues of countries or companies that are rated outside the "investment grade" category according to a rating agency (rating below BBB- on Standard & Poor's scale or an equivalent rating of another independent rating agency) or deemed equivalent by our investment firm. These speculative grade issues carry a higher risk of issuer default. This sub-fund must therefore be considered as partly speculative and addressing more specifically investors aware of the risks inherent in investing in these securities. As such, the use of "high-yield" securities (speculative-grade securities for which the issuer's default risk is higher) could lead to a bigger risk of decline in net asset value. **Interest rate risk:** Exposure to fixed income products makes the sub-fund sensitive to interest rate fluctuations. Interest rate risk relates to a potential fall in the value of a security and therefore in the net asset value of the sub-fund in the event of a change in the yield curve.

Fund characteristics*

Investment Objective: to offer an annualised performance exceeding its reference index composed of 50% of the Bloomberg Barclays Capital Euro Aggregate Corporate Total Return Index and 50% of the Bloomberg Barclays Capital Euro Aggregate Treasury Total Return Index over the investment period. The fund is actively managed.

Fund currency: EUR

Inception date: 30/12/2004

ISIN codes: A Share: LU1161527038 / I Share: LU1161526816

Subscription tax rate: A Share: 0.05% / I Share: 0.01%

Maximum management fees: A Share: 0.80% incl. all taxes / I Share: 0.40% incl. all taxes

Variable management fees: 15% of the annual outperformance vs. the benchmark

Minimum initial subscription amount: A Share: 1 unit / I Share: €500,000

Entry fees: A Share: Max. 1% / I Share: None

Exit fees: None

Benchmark: 50% of the Barclays Capital Euro Aggregate Corporate Total Return index and 50% of the Barclays Capital Euro Aggregate Treasury Total Return index

Recommended investment period: >3 years

*The share classes presented in this document are the main EUR classes. The subfund also has classes in USD, GBP and CHF. For more information, please contact your sales contact. Please note that not all costs and share classes are disclosed in this documents. Please refer to the KID/prospectus for further details.

November 2024. Non-contractual document designed for information purposes only. Reproduction or use of its contents is strictly prohibited without the permission of the Edmond de Rothschild Group. The information contained in this document does not constitute an offer or solicitation to trade in any jurisdiction in which such offer or solicitation is unlawful or in which the person making such offer or solicitation is not qualified to act. This document does not constitute and should not be construed as investment, tax or legal advice, nor as a recommendation to buy, sell or continue to hold any investment. The Edmond de Rothschild Group shall not be held liable for any investment or divestment decision taken on the basis of the information contained in this document. The funds presented may not be registered and/or authorized for sale in your country of residence. If you have any doubts about your ability to subscribe to this fund, please contact your professional advisor. The figures, comments, forward looking statements and other information contained in this presentation reflect the Edmond de Rothschild Group's view of the markets, their development and their regulations, taking into account its expertise, the economic context and the information available to date. They may no longer be relevant on the day the investor reads them. Consequently, the Edmond de Rothschild Group shall not be held responsible for the quality or accuracy of economic information and data obtained from third parties. Any investment involves specific risks. Investors are therefore advised to ensure that any investment is suitable for their personal circumstances by seeking independent advice where appropriate. In addition, investors should read the Key Information Documents (KID) and/or any other document required by local regulations, which is provided prior to any subscription and is available in French and in English on the website www.edmond-de-rothschild.com under the "Fund Center" tab or free of charge on request.

For EU investors: This document is issued by Edmond de Rothschild Asset Management (France); 47, rue du Faubourg Saint-Honoré; 75401 Paris Cedex 08; Public limited company with a Management Board and Supervisory Board and a capital of 11,033,769 euros; AMF approval number GP 04000015, 332.652.536 R.C.S. Paris. A summary of investors' rights in English and French can be obtained at the following link: www.edmond-de-rothschild.com/media/no2nculs/edram-luxembourg-en-investors-rights.pdf. In Spain, the SICAV is registered at the CNMV under number 229.

For Swiss investors: This marketing material is issued by Edmond de Rothschild (Suisse) S.A. located at 18 rue de Hesse, 1204 Geneva, Switzerland, a Swiss bank authorised and regulated by the Swiss Financial Market Supervisory Authority (FINMA).

The "Edmond de Rothschild Fund" sub-funds mentioned in this material are sub-funds of the Edmond de Rothschild Fund SICAV, which are organized under the laws of Luxembourg, and have been approved to be offered to non-qualified investors in Switzerland by the FINMA.

REPRESENTATIVE AND PAYING AGENT IN SWITZERLAND: Edmond de Rothschild (Suisse) S.A.; rue de Hesse 18 ; 1204 Geneva.

© Copyright Edmond de Rothschild. All rights reserved.

GLOBAL DISTRIBUTOR & INVESTMENT MANAGER EDMOND DE ROTHSCHILD ASSET MANAGEMENT (FRANCE)

47 rue du Faubourg Saint-Honoré / FR - 75401 Paris Cedex 08

Public limited company with a Management Board and Supervisory Board and a capital of 11,033,769 euros

AMF approval number GP 04000015 - 332.652.536 R.C.S. Paris

MANAGEMENT COMPANY

EDMOND DE ROTHSCHILD ASSET MANAGEMENT (LUXEMBOURG)

4 rue Robert Stumper / LU - 2557 Luxembourg

www.edmond-de-rothschild.com